

Supplement to Base Prospectus approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the “**SFSA**”) on 17 June, 2022, Dnr 22-13919.
Date for the publication of the Prospectus Supplement (Dnr 22-23396) 5 September, 2022.

DANSKE HYPOTEK AB (publ)

PROGRAMME FOR CONTINUOUS ISSUANCE OF COVERED BONDS

This document constitutes a supplement to the base prospectus regarding continuous issuance of covered bonds by Danske Hypotek AB (publ) (the “**Issuer**”), Dnr 22-13919, which was approved and registered by the SFSA on 17 June, 2022 (the “**Base Prospectus**”). This Prospectus Supplement has been established in accordance with Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and was approved and registered by the SFSA on 5 September, 2022 and made public on the website of the Issuer on 5 September, 2022.

This Prospectus Supplement shall be read in conjunction with and is a part of the Base Prospectus. The Base Prospectus and this Prospectus Supplement are available on the Issuer’s website, www.danskehypotek.se and may also be ordered from the Issuer without cost at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden.

At the time of publication of this Prospectus Supplement, there are no outstanding offers to purchase or subscribe for Covered Bonds under the Base Prospectus and thus there is no right of withdrawal.

This Prospectus Supplement has been prepared due to (1) the publication by the Issuer of its half year interim report (1 January – 30 June 2022) on 26 August 2022, and (2) changes in the Board of Directors. The Base Prospectus has therefore been supplemented as follows.

Publication of Danske Hypotek AB (publ)’s half year interim report for the period 1 January – 30 June 2022

The Issuer has on 26 August 2022 published its half year interim report for the period 1 January – 30 June 2022. The publication of the interim half year report, requires that certain information in the section “Legal considerations and supplementary information” is updated.

The wording in the second paragraph under the heading “Trend information” in section “Legal considerations and supplementary information” on page 50 is deleted in its entirety and replaced with the following:

There has been no significant change in the financial performance of the Issuer since 30 June 2022, being the end of the last financial period for which the most recently financial statements of the Issuer have been published, to the date of this Prospectus Supplement.

A new fifth paragraph under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page, 50 shall be added:

Interim Report 2022 <https://danskehypotek.se/-/media/pdf/danske-hypotek/danske-hypotek-interim-report-2022.pdf?rev=5ee31eb2161049d3b6ae3dcb31864f1b&hash=5152F57BE4C93E8266D38446E4212869>

as regards the unaudited financial information on pages 5 (*Income Statement*), 6 (*Balance sheet*), 7 (*Statement of changes in equity*), 8 (*Cash flow statement*), and 12-16 (*Notes*).

Paragraph six under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page 45 is deleted in its entirety and replaced with the following:

The Issuer’s Annual Reports for 2020 and 2021 (the “Annual Reports”) and the Interim Half Year Report for 2022 (the “Half Year Report”) have been prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the European Union and in accordance with the Swedish Annual Report Act (Årsredovisningslag (1995:1554)). The Half Year Report has also been prepared in accordance with IAS 34. With the exception of the Annual Reports, no information in this Prospectus has been audited or reviewed by the Issuer’s auditor.

The wording under the heading “Documents on display” in section “Legal considerations and supplementary information” on page 51 is deleted in its entirety and replaced with the following:

Copies of the following documents are available at the website of the Issuer (www.danskehypotek.se) and at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden (regular office hours) for the term of the Prospectus:

- *the Issuer’s certificate of incorporation*
- *the Issuer’s Articles of Association*
- *the Issuer’s Annual Report for 2020*
- *the Issuer’s Annual Report for 2021*
- *the Issuer’s 2022 Half Year Interim Report*

Change of Board of Directors

Johanna Norberg is no longer chairman of the board of directors and her resignation was registered at the Swedish Companies Registration Office on 19 August 2022. New chairman of the board of directors is Anna-Lena Axberger, she was elected at an extraordinary general meeting of the shareholders on 18 August 2022 and registered at the Swedish Companies Registration Office on 19 August 2022. Kimberly Jean Taggart Bauner is no longer a member of the board of directors and her resignation was registered at the Swedish Companies Registration Office on 30 August 2022.

The wording under the heading “Board of Directors” on page 39 is deleted in its entirety and replaced with the following:

The board of directors of the Issuer consist of six members. Robert Wagner, Kim Borau, Anneli Adler, Kristina Alvendal were re-elected at the annual general meeting of the shareholders on 29 March 2022. Kamilla Hammerich Skytte were elected at an extraordinary general meeting of the shareholders on 3 June 2022. Anna-Lena Axberger was elected at an extraordinary general meeting of the shareholders on 18 August 2022.

Name	Position	Board member since
Anna-Lena Axberger	Chairman	2022
Robert Wagner	Member	2018
Kim Borau	Member	2018
Anneli Adler	Member	2019
Kristina Alvendal	Member	2020
Kamilla Hammerich Skytte	Member	2022

Anna-Lena Axberger

Other on-going principal assignments: Deputy Country Manager Sweden & Head of Country Management Office, board member in Bankomat AB and chairman in Danske Bank, Sverige filialis Gemensamma Pensionsstiftelse.

Robert Wagner

Other on-going principal assignments: Head of Liquidity & Capital Risk Management at the Parent.

Kim Borau

Other on-going principal assignments: Head of Performance Management, Personal & Business Customers at the Parent.

Anneli Adler

Other on-going principal assignments: Head of Personal Customers SE at the Swedish Branch.

Kristina Alvendal

Other on-going principal assignments: Board member in Belatchew Arkitekter AB, AF Gruppen ASA, Svefa AB, AB Salktennis and Intea Fastigheter AB (publ).

Kamilla Hammerich Skytte

Other on-going principal assignments: CEO at Realkredit Danmark A/S, Chairman in home A/S, Chairman in KDP (pensionfund for former RD employees), and Board member in Danish Mortgage Banks Association (Realkreditrådet, Finance Denmark).