

Supplement to Base Prospectus approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the “**SFSA**”) on 18 June, 2021, Dnr 21-13974.

Date for the publication of the Prospectus Supplement (Dnr 21-24116) 23 September, 2021.

DANSKE HYPOTEK AB (publ)

PROGRAMME FOR CONTINUOUS ISSUANCE OF COVERED BONDS

This document constitutes a supplement to the base prospectus regarding continuous issuance of covered bonds by Danske Hypotek AB (publ) (the “**Issuer**”), Dnr 21-13974, which was approved and registered by the SFSA on 18 June, 2021 (the “**Base Prospectus**”). This Prospectus Supplement has been established in accordance with Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and was approved and registered by the SFSA on 23 September, 2021 and made public on the website of the Issuer on 23 September, 2021.

This Prospectus Supplement shall be read in conjunction with and is a part of the Base Prospectus. The Base Prospectus and this Prospectus Supplement are available on the Issuer’s website, www.danskehypotek.se and may also be ordered from the Issuer without cost at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden.

At the time of publication of this Prospectus Supplement, there are no outstanding offers to purchase or subscribe for Covered Bonds under the Base Prospectus and thus there is no right of withdrawal.

This Prospectus Supplement has been prepared due to the publication by the Issuer of its half year interim report (1 January – 30 June, 2021) on 25 August, 2021. The Base Prospectus has therefore been supplemented as follows.

Publication of Danske Hypotek AB (publ)’s interim half year report for the period 1 January – 30 June 2021

The Issuer has on 25 August 2021 published its interim half year report for the period 1 January - 30 June 2021. The publication of the interim half year report, requires that certain information in the section “Legal considerations and supplementary information” is updated.

The wording in the second paragraph under the heading “Trend information” in section “Legal considerations and supplementary information” on page 45 is replaced with the following:

There has been no significant change in the financial performance of the Issuer since 30 June 2021, being the end of the last financial period for which the most recently financial statements of the Issuer have been published, to the date of this Prospectus Supplement.

A new fourth paragraph under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page, 45 shall be added:

Interim Report 2021 <https://danskehypotek.se/-/media/pdf/danske-hypotek/financial-information/danske-hypotek-ab---interim-report->

[2021.pdf?rev=7f5d37a1a1eb42cdaeab3f4c61d933ef&hash=B4C184BDEE7D4E32869E0D9CF237E02B](#)

as regards the unaudited financial information on pages 5 (*Income Statement*), 6 (*Balance sheet*), 7 (*Statement of changes in equity*), 8 (*Cash flow statement*), and 12-16 (*Notes*).

The new paragraph five under the heading “Documents incorporated by reference” in in section “Legal considerations and supplementary information” on page 45 is amended as follows:

The Issuer’s Annual Reports for 2019 and 2020 (the “Annual Reports”) and the Interim Half Year Reports for 2020 and 2021 (the “Half Year Reports”) have been prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the European Union and in accordance with the Swedish Annual Report Act (Årsredovisningslag (1995:1554)). The Half Year Reports has also been prepared in accordance with IAS 34. With the exception of the Annual Reports, no information in this Prospectus has been audited or reviewed by the Issuer’s auditor.

Parts of the above-mentioned documents that are not incorporated by reference are either addressed in other sections of the Prospectus, or considered not to be relevant for potential investors in the Programme.

The wording under the heading “Documents on display” in section “Legal considerations and supplementary information” on page 45 is amended as follows:

Copies of the following documents are available at the website of the Issuer (www.danskehypotek.se) and at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden (regular office hours) for the term of the Prospectus:

- *the Issuer’s certificate of incorporation and Articles of Association;*
- *the Issuer’s Annual Report for 2019;*
- *the Issuer’s 2020 Half Year Report;*
- *the Issuer’s Annual Report for 2020; and*
- *the Issuer’s 2021 Half Year Report*