

Supplement to Base Prospectus approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the “**SFSA**”) on 14 June, 2023, Dnr 23-13354.
Date for the publication of the Prospectus Supplement (Dnr 24-8977) 2 April 2024.

DANSKE HYPOTEK AB (publ)

PROGRAMME FOR CONTINUOUS ISSUANCE OF COVERED BONDS

This document constitutes a supplement to the base prospectus regarding continuous issuance of covered bonds by Danske Hypotek AB (publ) (the “**Issuer**”), Dnr 23-13354, which was approved and registered by the SFSA on 14 June, 2023 (the “**Base Prospectus**”) and the prospectus supplement approved and registered by the SFSA on 6 September 2023, Dnr 23-24185 (the “**Prospectus Supplement I**”). This Prospectus Supplement has been established in accordance with Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and was approved and registered by the SFSA on 2 April 2024 and made public on the website of the Issuer on 2 April 2024.

This Prospectus Supplement shall be read in conjunction with and is a part of the Base Prospectus and the Prospectus Supplement I. The Base Prospectus, the Prospectus Supplement I and this Prospectus Supplement are available on the Issuer’s website, www.danskehypotek.se and may also be ordered from the Issuer without cost at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden.

At the time of publication of this Prospectus Supplement, there are no outstanding offers to purchase or subscribe for Covered Bonds under the Base Prospectus and thus there is no right of withdrawal.

This Prospectus Supplement has been prepared due to the publication by the Issuer of its annual report for the financial year 2023 on 21 March 2024. The Base Prospectus has therefore been supplemented as follows.

Publication of Danske Hypotek AB (publ)’s annual report for the financial year 2023

The Issuer has on 21 March 2024 published its annual report for the financial year 2023. By virtue of this Prospectus Supplement, the annual report is incorporated in, and forms part of, the Base Prospectus. The publication of the annual report requires that certain information in the section “Legal considerations and supplementary information” is updated.

The wording under the heading “Trend information” in section “Legal considerations and supplementary information” on page 49 is deleted in its entirety and replaced with the following:

There has been no material adverse change in the prospects of the Issuer since 21 March 2024, being the date of the publication of the last audited financial information.

There has been no significant change in the financial performance of the Issuer since 31 December 2023, being the end of the last financial period for which audited financial information has been published, to the date of this Prospectus Supplement.

A new fifth paragraph under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page, 49 shall be added:

Annual Report 2023 <https://danskehypotek.se/-/media/pdf/danske-hypotek/financial-information/danske-hypotek-ab-annual-report-2023.pdf?rev=3a296537be7d4617b9a2c33eb49ae048&hash=5AE5ACDAB8AD1D25D9385FA484DADD55>
as regards the audited financial information and the audit reports on pages 11 (*Income Statement*), 12 (*Balance sheet*), 13 (*Statement of changes in equity*), 14 (*Cash flow statement*), 15-37 (*Notes*), and 39-41 (*Auditor’s report*).

Paragraph six under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page 49 is deleted in its entirety and replaced with the following:

The Issuer’s Annual Reports for 2021, 2022 and 2023 (the “Annual Reports”) and the Interim Half Year Report for 2022 and 2023 (the “Half Year Reports”) have been prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the European Union and in accordance with the Swedish Annual Report Act (Årsredovisningslag (1995:1554)). The Half Year Report has also been prepared in accordance with IAS 34. With the exception of the Annual Reports, no information in this Prospectus has been audited or reviewed by the Issuer’s auditor.

The wording under the heading “Documents on display” in section “Legal considerations and supplementary information” on page 50-51 is deleted in its entirety and replaced with the following:

Copies of the following documents are available at the website of the Issuer (www.danskehypotek.se) and at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden (regular office hours) for the term of the Prospectus:

- *the Issuer’s certificate of incorporation*
- *the Issuer’s Articles of Association*
- *the Issuer’s Annual Report for 2021*
- *the Issuer’s Annual Report for 2022*
- *the Issuer’s 2023 Half Year Interim Report*
- *the Issuer’s Annual Report for 2023*